

What is BBVA AGENT?

BBVA Agent is a digital solution that allows you to **track your syndicated loans** where BBVA is the agent bank, along with access to information on your financing.



BBVA is the **first** bank to create a **digital solution** that allows you to see your syndicated loan information in **real time**.

Access your information easily and intuitively:



Online access to a comprehensive snapshot of your syndicated loan.



An **improved user experience** with simplified and more agile processes.



Optimized time thanks to access to real time data along with more efficient management through a unique digital channel.



Review everything related to your syndicated loan:

Financing overview and loan tranches

Tranches

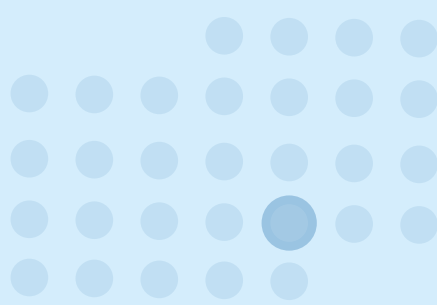
▼ Tranche A	Drawn Amount	Undrawn Amount	<div></div>
▼ Tranche B	Drawn Amount	Undrawn Amount	<div></div>
▼ Tranche C	Drawn Amount	Undrawn Amount	<div></div>
▼ Tranche D	Drawn Amount	Undrawn Amount	<div></div>

Transactions

18 Total / 6 Fees · 4 Amortization · 5 Drawdowns · 3 Interest

Transactions	Payment Date	Tranche	Applicable Rate	Amount
▼ Amortization	20/12/19	Tranche A	N/A	5.000.000€
▼ Interests	14/12/19	Tranche B	3%	900.000.00€
▼ Drawdown	12/12/19	Tranche D	N/A	3.000.000€
▼ RCF Refund	10/12/19	Tranche C	N/A	1.000.000€

DIC

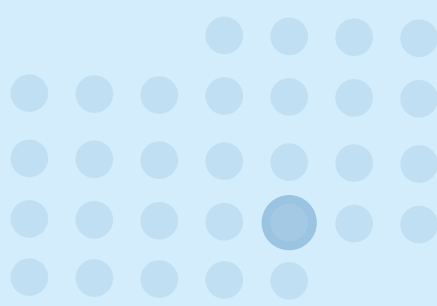


Covenants

6 Total / 6 Covenants

Covenant Category	Covenant Type	Date	Deadline Date	Delivery Date
▼ Information	Material Subsidiaries	31/12/19	30/06/20	Pending
▼ Information	Cash Sweep	31/12/19	30/06/20	Pending
▼ Information	Material Subsidiaries	30/06/20	30/09/20	Pending
▼ Information	Cash Sweep	30/06/20	30/09/20	Pending

DIC



Waivers and Amendments

14 Total / 0 Cancelled · 12 Completed · 2 In Progress · 0 Not Answered · 0 Out of date

Event Type	Title	Issuing Date	Reception Date	Approval Date	Status	Result
▼ Amendment	Leverage Ratio	15/01/2020	15/01/2020	-	In Progress	
▼ Waiver	Asset Disposal	31/12/2019	05/01/2020	-	In progress	
▼ Amendment	Extension Request Tranche B	15/11/2019	15/11/2019	15/12/2019	Completed	Approved
▼ Amendment	Acquisition	06/05/2019	06/05/2019	16/05/2019	Completed	Approved



Including alerts associated with the loan's evolution.



And the option to download information.

Access BBVA Agent through **Global Net Cash** bbvaglobalnetcash.com